

WPC2019 | 34TH ANNUAL WORLD PETROCHEMICAL CONFERENCE

19-22 March 2019 | San Antonio, TX, US
Henry B. González Convention Center

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AGENDA *as of January 8*

TUESDAY 19 MARCH

WORKSHOPS AND SPECIAL PROGRAMS

7:30am – 8:30am Registration and Breakfast

8:00am – 6:00pm Genius Exchange: A Showcase for Today's Business Solutions

8:30am – 5:00pm *New!* Introduction to the Global Chlor-Alkali Business Workshop
New! Petrochemical Price Forecasting Techniques Workshop
Petrochemical Industry Fundamentals Workshop
Specialty Chemical Industry Workshop

8:30am – 5:00pm **Special Program:** Transportation & Logistics Summit

8:30am – 12:30pm **Special Program:** Technology Seminar (half day, includes Lunch)

12:30pm – 2:00pm Lunch

2:00pm – 5:30pm **Special Program:** Sustainability Seminar (half day, includes Lunch)

6:00pm – 8:00pm Welcome Reception

TRANSPORTATION AND LOGISTICS SUMMIT

8:30am – 8:45am	Welcome Remarks
8:45am – 9:10am	Keynote: Blockchain
9:10am – 9:20am	Q&A
9:20am – 10:00am	LPG & Ethane Exports <i>Scott Gray, Senior Director, Waterborne, IHS Markit</i>
10:00am – 10:10am	Group Q&A
10:10am – 10:35am	Networking Break
10:35am – 11:25am	Digitization in the Petrochemical Supply Chain
11:25am – 11:40am	Group Q&A
11:40am – 12:30pm	Panel – Block Chain: A Case Study Moderator: <i>Joel Morales, Executive Director, Polyolefins Americas, IHS Markit</i>
12:30pm – 1:45pm	Lunch
1:45pm – 2:45pm	Panel Discussion: Global Port Updates <i>Filip Vandenbussche, North America Business Development and Port Representative, Antwerp Port Authority</i> <i>Didier de Beaumont, Commercial Manager, Port of Amsterdam</i> <i>Tony Quinn, CEO, TankBank International</i> <i>John A. Moseley, CCO, Port Houston</i> <i>Marie-Hélène Pasquier, Secretary General, Port of Marseille Community</i>
2:45pm – 3:15pm	Networking Break
3:15pm – 3:25pm	Enabling Secure and Efficient Financial Transactions Across the Supply Chain
3:25pm – 3:35pm	The Future of Digitizing Trade
3:35pm – 3:45pm	Trader Perspective
3:45pm – 4:15pm	Group Q&A Moderator: <i>Joel Morales, Executive Director, Polyolefins Americas, IHS Markit</i>
4:15pm – 4:20pm	Closing Remarks

WEDNESDAY 20 MARCH

EXECUTIVE CONFERENCE

7:00am – 8:30am Registration and Breakfast

8:00am – 6:00pm Genius Exchange: A Showcase for Today's Business Solutions

8:30am – 8:35am Welcome Remarks

Dave Witte, SVP, Division Head - Energy & Chemicals, IHS Markit

8:35am – 8:40am Moderator Remarks

Lyn Tattum, VP, IHS Markit

8:40am – 9:05am Global Economy Outlook

Nariman Behraves, Chief Economist, IHS Markit

9:05am – 9:30am Global Crude Oil Outlook

Jim Burkhard, Vice President, IHS Markit

9:30am – 9:55am Navigating Geopolitics of Energy

Carlos Pascual, SVP, Global Energy, IHS Markit

9:55am – 10:20am State of the Global Chemical Industry

Dave Witte, SVP, Division Head - Energy & Chemicals, IHS Markit

10:20am – 10:35am Panel Discussion/ Q&A

Moderator: *Lyn Tattum, VP, IHS Markit*

10:35am – 11:05am Networking/ Coffee Break

11:05am – 11:10am	<p>Moderator Remarks</p> <p><i>Lyn Tattum, VP, IHS Markit</i></p>
11:10am – 12:15pm	<p>Executive Panel: The Golden Age of Chemicals – A Question of Sustainability</p> <p><i>Jim Fitterling, CEO, The Dow Chemical Company</i></p> <p><i>Olivier Thorel, Executive Director, Saudi Aramco</i></p> <p><i>Bob Patel, CEO and Chairman, Management Board, LyondellBasell</i></p> <p><i>Datuk Sazali Hamzah Managing Director and CEO, PETRONAS Chemicals Group Berhad (PCG)</i></p> <p><i>Deepak Parikh, President and CEO, Clariant Corporation North America</i></p> <p>Moderator: <i>Lyn Tattum, VP, IHS Markit</i></p>
12:15pm – 1:50pm	<p>Networking Lunch</p>
1:50pm – 1:55pm	<p>Afternoon Session – Tour of the World - Moderator Remarks</p> <p><i>John Page, VP, OMDC, Consulting, IHS Markit</i></p>
1:55pm – 2:40pm	<p>Executive Discussion: Developments in Emerging Markets</p> <p><i>Fernando Musa, CEO, Braskem</i></p> <p><i>Avinash Verma, Executive Director (Petrochemicals), Indian Oil Corporation</i></p> <p><i>Bi Chen, EVP, CNOOC</i></p>
2:40pm – 3:00pm	<p>Americas: Land of Opportunities</p> <p><i>Speaker to be announced</i></p>
3:00pm – 3:20pm	<p>Europe: Adaptability for Sustainability</p> <p><i>Daniele Ferrari, CEO, Versalis S.p.A</i></p>
3:20pm – 3:35pm	<p>Panel Discussion/ Q&A</p> <p>Moderator: <i>John Page, VP, OMDC, Consulting, IHS Markit</i></p>
3:35pm – 4:05pm	<p>Networking/ Coffee Break</p>

4:05pm – 5:15pm	<p>Panel Discussion: The Essentials of a Sustainability Business Strategy</p> <p><i>Cal Dooley, President and CEO, American Chemistry Council (ACC)</i></p> <p><i>Tim Stedman, SVP and Business President, Trinseo</i></p> <p><i>Heloisa Schmidt, Head of Global Sustainability, Bechtel Oil, Gas and Chemicals, Inc.</i></p> <p><i>Edison Terra, VP, Polyolefins, Renewables and Europe, Braskem</i></p> <p>Moderator: <i>Lyn Tattum, VP, IHS Markit</i></p>
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5:15pm – 5:45pm	<p>Global Petrochemical Markets Outlook</p> <p><i>Mark Eramo, VP, Global Chemical Business Development, IHS Markit</i></p>
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5:45pm – 5:50pm	Closing Remarks
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6:30pm – 9:00pm	Country & Western Reception
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THURSDAY 21 MARCH

BREAKOUT TRACKS

7:00am – 8:10am	Registration and Breakfast
7:00am – 8:00am	Breakfast: Mobility & The Future Impact on Chemicals <i>Open to all attendees.</i>

8:00am – 6:00pm	Genius Exchange: A Showcase for Today's Business Solutions
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TRACK 1: AROMATICS AND FIBER INTERMEDIATES

8:10am – 8:15am	Moderator Opening Remarks <i>Duncan Clark, VP, Aromatics & Fibres, IHS Markit</i>
8:15am – 8:30am	Strategic Assessment of Aromatics & Fibre Intermediates <i>Duncan Clark, VP, Aromatics & Fibres, IHS Markit</i>
8:30am – 9:00am	Global Benzene Outlook <i>Peter Feng, Senior Director, Global BTX, Aromatics, IHS Markit</i>
9:00am – 9:30am	Global Styrene, PS and EPS Outlook <i>Brian Lee, Director, Asian Aromatics, IHS Markit</i>
9:30am – 10:00am	Developments in Cumene, Phenol & Acetone <i>Tobias Spyra, Director, Styrene and Phenolics EMEA, IHS Markit</i>
10:00am – 10:15am	Panel Discussion/ Q&A Moderator: <i>Duncan Clark, VP, Aromatics & Fibres, IHS Markit</i>
10:15am – 10:45am	Morning Refreshment Break
10:45am – 11:15am	Prospects for Global Paraxylene & PTA <i>Duncan Clark, VP, Aromatics & Fibres, IHS Markit</i>
11:15am – 11:45am	Global MEG Outlook <i>Ashish Pujari, Senior Director, Asia Aromatics, IHS Markit</i>
11:45am – 12:00pm	Panel Discussion/ Q&A Moderator: <i>Peter Feng, Senior Director, Global BTX, Aromatics, IHS Markit</i>
12:00pm – 1:30pm	Luncheon
1:30pm – 1:40pm	Afternoon Moderator Remarks <i>Peter Feng, Senior Director, Global BTX, Aromatics, IHS Markit</i>

1:40pm – 2:10pm	Global PET Outlook <i>Tison Keel, Director, PET, PTA & EO Derivatives, IHS Markit</i>
2:10pm – 2:40pm	The Future of PET Recycling <i>Peter Zurkow, CEO, Perpetual Recycling Solutions</i>
2:40pm – 3:10pm	Global Polyester Fibers Outlook <i>Prem Chitkara; Director, Polyester and Nylon Fibers EMEA, IHS Markit</i>
3:10pm – 3:30pm	Afternoon Refreshment Break
3:30pm – 4:00pm	Global Nylon Fibers & Feedstocks Outlook <i>Meiko Woo, Director, Asia, IHS Markit</i>
4:00pm – 4:30pm	A Producer Perspective of Polyurethane and Isocyanates Market <i>Peter Huo, VP, Wanhua Chemical Group</i>
4:30pm – 5:00pm	Polyurethane & Isocyanates <i>James Elliott, Principal Analyst, IHS Markit</i>
4:30pm – 4:35pm	Closing Remarks

----- **TRACK 2: FEEDSTOCK AND REFINING INTEGRATION**

8:10am – 8:15am	Moderator Opening Remarks <i>Kurt Burrow, VP, OMD Insights, IHS Markit</i>
8:15am – 8:30am	Strategic Assessment of Refining & Aromatics <i>Kurt Burrow, VP, OMD Insights, IHS Markit</i>
8:30am – 9:00am	Market Update on Crude Oil <i>Speaker to be announced</i>
9:00am – 9:30am	Refined Product Market Developments - Gasoline, Diesel & Jet Fuel <i>Sandeep Sayal, Executive Director, Consulting, Downstream, IHS Markit & Stephen Jew, Associate Director, Energy Downstream Research, IHS Markit</i>
9:30am – 10:00am	Natural Gas and LNG Prospects <i>Darryl Rogers, Managing Director, Energy, Midstream Oil & NGL Consulting, IHS Markit</i>
10:00am – 10:15am	Panel Discussion/ Q&A
10:15am – 10:45am	Morning Refreshment Break
10:45am – 11:15am	Impact of Increased Electric Vehicles on Gasoline and Oil Demand <i>Speaker to be announced</i>

11:15am – 11:45am	How Technology and Policy is Changing Trucking, Ship and Aviation <i>Daniel Evans, Consulting Executive Director, Downstream, IHS Markit</i>
11:45am – 12:00pm	Panel Discussion/ Q&A
12:00pm – 1:30pm	Luncheon
1:30pm – 1:40pm	Afternoon Moderator Remarks
1:40pm – 2:10pm	Light & Heavy Naphtha - Drivers for Greater Integration <i>Premasish Das, Executive Director, Energy, IHS Markit</i>
2:10pm – 2:40pm	Gasoline Market Development - Demand, Octane and Quality <i>Speaker to be announced</i>
2:40pm – 3:10pm	Trends in Mega-Integrated Refining / Petrochemical Capacity <i>Sandeep Sayal, Executive Director, Consulting, Downstream, IHS Markit & Stephen Jew, Consulting Associate Director, IHS Markit</i>
3:10pm – 3:30pm	Afternoon Refreshment Break
3:30pm – 4:00pm	Developments in Refining & Petrochemical Integration Technology <i>Speaker to be announced</i>
4:00pm – 4:30pm	Crude-to-Chemicals and Deep Petrochemical Integration Developments <i>Sanjay Sharma, VP, Middle East & India, Chemical Consulting, IHS Markit</i>
4:30pm – 5:00pm	An Alternative Feedstocks View - Autonomy Scenario <i>Speaker to be announced</i>
5:00pm – 5:05pm	Closing Remarks

TRACK 3: INORGANICS AND DERIVATIVES

8:10am – 8:15am	Moderator Opening Remarks
8:15am – 8:30am	Strategic Assessment of Chlor-alkali & Vinyls <i>Chuck Carr, VP, Inorganics, IHS Markit</i>
8:30am – 9:00am	Global Caustic Soda Market Developments <i>Hazel Kreuz, Executive Director, Chlor-Alkali/Vinyls, IHS Markit</i>
9:00am – 9:30am	A Producer's Perspective on the Chlor-Alkali/ Vinyls Market <i>Speaker to be announced</i>
9:30am – 10:00am	China and the Changing Landscape <i>Eddie Kok, Executive Director, Chlor-Alkali/Vinyls, IHS Markit</i>
10:00am – 10:15am	Panel Discussion/ Q&A
10:15am – 10:45am	Morning Refreshment Break

10:45am – 11:20am	India and Southeast Asia - Growing Markets for Caustic Soda <i>Wilson Loh, Senior Principal Analyst, Global Chlor-Alkali Market Advisory Services, IHS Markit</i>
11:20am – 12:00pm	Pulp and Paper Market Developments - Impact on Caustic Soda <i>Nick Kovics, Executive Director Bleaching Chemicals/Lithium Battery Materials, IHS Markit</i>
12:00pm – 1:30pm	Luncheon
1:30pm – 1:40pm	Afternoon Moderator Remarks <i>Chuck Carr, VP, Inorganics, IHS Markit</i>
1:40pm – 2:10pm	Alumina/Aluminum Market Industry Perspective <i>Speaker to be announced</i>
2:10pm – 2:40pm	Outlook for CAV Investments <i>Lauren Zeiss, Research and Analysis Associate Director, IHS Markit</i>
2:40pm – 3:15pm	PVC Growth Market Developments <i>Ana Lopez, Associate Director Vinyls, IHS Markit</i>
3:15pm – 3:30pm	Afternoon Refreshment Break
3:30pm – 4:00pm	IMO 2020 and the Impact on Trade: Caustic Soda, EDC, PVC and Soda Ash <i>Marguerite Morrin, Executive Director, Soda Ash, IHS Markit</i>
4:00pm – 4:30pm	Vinyl Industry Sustainability: Promoting Value <i>Cristian Barcan, VP Sustainability & Industry Affairs, The Vinyl Institute</i>
4:30pm – 5:00pm	The Future of PVC in a More Sustainable World <i>Henry Warren, Director Vinyls, IHS Markit</i>
5:00pm – 5:05pm	Closing Remarks

TRACK 4: OLEFINS, FEEDSTOCKS AND DERIVATIVES

8:10am – 8:15am	Moderator Opening Remarks <i>Dewey Johnson, VP, Base Chemicals and Plastics, IHS Markit</i>
8:15am – 8:30am	Assessment of Olefins Market <i>Dewey Johnson, VP, Base Chemicals and Plastics, IHS Markit</i>
8:30am – 9:00am	Olefins & Polyolefins: Sustainability and Demand Risks <i>Stephen Cornell, Joint President and CEO, Sasol Limited</i>
9:00am – 9:30am	Prospects for Global Ethylene <i>Steve Lewandowski, VP, Olefins, OMDC, IHS Markit</i>

9:30am – 10:00am	Global Propylene Outlook <i>Todd Dina, Global Olefins Director, Propylene, IHS Markit</i>
10:00am – 10:15am	Panel Discussion/ Q&A Moderator: <i>Dewey Johnson, VP, Base Chemicals and Plastics, IHS Markit</i>
10:15am – 10:45am	Morning Refreshment Break
10:45am – 11:15am	Global Polyethylene Developments <i>Nick Vafiadis, VP, Plastics, IHS Markit</i>
11:15am – 11:45am	Update on Global Polypropylene <i>Joel Morales, Senior Director, Polyolefins Americas, IHS Markit</i>
11:45am – 12:00pm	Panel Discussion/ Q&A Moderator: <i>Dewey Johnson, VP, Base Chemicals and Plastics, IHS Markit</i>
12:00pm – 1:30pm	Luncheon
1:30pm – 1:40pm	Afternoon Moderator Remarks <i>Steve Lewandowski, VP, Olefins, OMD, IHS Markit</i>
1:40pm – 2:10pm	Energy and Feedstocks in Olefins <i>Walt Hart, VP, Global NGLs, IHS Markit</i>
2:10pm – 2:40pm	Asia Olefins & Derivatives <i>Jinsu Yim, Director Asia Olefins, IHS Markit</i>
2:40pm – 3:10pm	EMEA Olefins & Derivatives <i>Matthew Thaelke, Senior Director, Olefins & Derivatives, Europe, Middle East & Africa, IHS Markit</i>
3:10pm – 3:30pm	Afternoon Refreshment Break
3:30pm – 4:00pm	Global Acrylonitrile Outlook <i>Simon Garmston, Senior Director Global Acrylonitrile, IHS Markit</i>
4:00pm – 4:30pm	Global Methanol Value Chain <i>Mike Nash, Senior Director, Global Syngas, IHS Markit</i>
4:30pm – 5:00pm	Global C4/Butadiene Markets <i>Bill Hyde, Senior Director, Olefins & Elastomers, IHS Markit</i>
5:00pm – 5:05pm	Closing Remarks

TRACK 5: SPECIALTIES AND INTERMEDIATES

8:10am – 8:15am	Moderator Opening Remarks <i>Tony Potter, VP, Specialty Chemicals, IHS Markit</i>
8:15am – 8:30am	Strategic Assessment of Specialty Chemicals <i>Tony Potter, VP, Specialty Chemicals, IHS Markit</i>
8:30am – 9:00am	Industry View of the Specialties Market <i>Speaker to be announced</i>
9:00am – 9:30am	M&A Drivers in Specialty Chemicals <i>Mark Morgan, Global Director, Specialty Chemicals and Renewables, Chemical Consulting, IHS Markit</i>
9:30am – 10:00am	Specialties Chemicals – the Key Enabler of Sustainable Development <i>Marifaith Hackett, Executive Director, Renewables & Nutrition, IHS Markit</i>
10:00am – 10:15am	Panel Discussion/ Q&A Moderator: <i>Tony Potter, VP, Specialty Chemicals, IHS Markit</i>
10:15am – 10:45am	Morning Refreshment Break
10:45am – 11:15am	Global Fertiliser Markets – Feeding the World without Spoiling It? <i>Bala Suresh, Executive Director, Industrial Gases and Fertilizers, IHS Markit</i>
11:15am – 11:45am	Flavors and Fragrances <i>Liliana Viciu, Director, Renewables & Nutrition, IHS Markit</i>
11:45am – 12:00pm	Panel Discussion/ Q&A Moderator: <i>Tony Potter, VP, Specialty Chemicals, IHS Markit</i>
12:00pm – 1:30pm	Luncheon
1:30pm – 2:10pm	Panel Discussion: Battery Materials- Supply & End-Use Market Dynamics <i>Stefan Schlag, Executive Director, IHS Markit</i>
2:10pm – 2:40pm	Engineering Plastics & Automotive Lightweighting <i>Brendan Dooley, Director, Engineering Plastics - North America, IHS Markit</i>
2:40pm – 3:10pm	Polyalphaolefins – The Lubricants of the Future <i>Vivien Yang, Executive Director, Specialties, IHS Markit</i>
3:10pm – 3:30pm	Afternoon Refreshment Break
3:30pm – 4:00pm	Developments in Coatings

	<i>Eric Linak, Executive Director, Resins & Coatings, IHS Markit</i>
4:00pm – 4:30pm	MMA/PMMA: Have the Markets Returned to Normalcy?
	<i>Emanuel Ormonde, Director, Specialty Polymers & Elastomers, IHS Markit</i>
4:30pm – 5:00pm	Global Acrylates & SAP
	<i>Dennis Poussin, Director, Global Acrylates and SAP, IHS Markit</i>
5:00pm – 5:05pm	Closing Remarks

FRIDAY 22 MARCH

WORKSHOPS AND SPECIAL PROGRAMS

7:30am – 8:30am	Registration and Breakfast
8:00am – 2:00pm	Genius Exchange: A Showcase for Today's Business Solutions
8:30am – 5:00pm	Commercial Impact of Olefins & Polyolefins Technologies Workshop Petrochemical Industry Fundamentals Workshop Purchasing Excellence in Chemicals Workshop New! Understanding Petchem Feedstocks and the Refinery/ Petrochemical Interface Workshop
8:30am – 1:30pm	Special Program: China Forum (half day, includes Lunch) Special Program: Latin American Petrochemical Summit (half day, includes Lunch)

CHINA FORUM

8:30am – 8:35am	Welcome Remarks
	<i>Dave Witte, SVP, Division Head - Energy & Chemicals, IHS Markit</i>
8:35am – 9:00am	China Chemical Industry Outlook and Impact from US and China Trade Relations
	<i>Fu Xiangsheng, Vice President, CPCIF</i>
9:00am – 9:25am	Collaboration for Energy and Chemical Between US and China
	<i>Speaker to be announced</i>

9:25am – 9:45am	Doing Business in China: A Global Player's Perspective <i>Speaker to be announced</i>
9:45am – 10:05am	Business Opportunities for Chinese Companies in the U.S. <i>Mark Eramo, VP, Global Chemical Business Development, IHS Markit</i>
10:05am – 10:30am	Panel Discussion/ Q&A Moderator: <i>Paul Pang, VP, Business Development, Chemical, IHS Markit</i>
10:30am – 11:00am	Networking/ Coffee Break
11:00am – 11:20am	China Refining and Fuel Market Developments <i>Speaker to be announced</i>
11:20am – 11:40am	Private Enterprises: China's Rising Stars <i>Speaker to be announced</i>
11:40am – 12:00pm	Key Shifts in China's Chemical Industry - What You Need to Know <i>William Chen, Senior Consultant, IHS Markit</i>
12:00pm – 12:20pm	Panel Discussion/ Q&A Moderator: <i>Paul Pang, VP, Business Development, Chemical, IHS Markit</i>
12:20pm – 12:25pm	Closing Remarks <i>Mark Eramo, VP, Global Chemical Business Development, IHS Markit</i>
12:25pm – 1:30pm	Lunch
1:30pm – 1:30pm	Forum Concludes

LATIN AMERICAN PETROCHEMICAL SUMMIT

8:30am – 8:40am	Welcome Remarks <i>Rina Quijada, Senior Director, Business Development Latin America, IHS Markit</i>
8:40am – 8:50am	Networking Exercise
8:50am – 9:10am	Latin America Economic Overview and Industry Structural Changes <i>Rina Quijada, Senior Director, Business Development Latin America, IHS Markit</i>
9:10am – 9:35am	Energy Outlook <i>Speaker to be announced.</i>
9:35am – 10:00am	USMCA: United States -Mexico - Canada Trade Agreement <i>Speaker to be announced.</i>

10:00am – 10:10am	Questions & Answers
10:10am – 10:40am	Networking Break
10:40am – 11:10am	Feedstock Panel
	<i>Speakers to be announced.</i>
11:10am – 11:20am	Feedstock Panel Questions & Answers
11:20am – 11:50am	Sustainability Panel
	<i>Speakers to be announced.</i>
11:50am – 12:00pm	Sustainability Panel Questions & Answers
12:00pm – 12:05pm	Closing Remarks
	<i>Rina Quijada, Senior Director, Business Development Latin America, IHS Markit</i>
12:05pm – 1:35pm	Lunch
1:35pm – 1:35pm	Summit Concludes
